

II INTERNATIONAL CONFERENCE RISK MANAGEMENT IN ENERGY MAY 27-28, 2019 ISTANBUL, TURKEY

THE PROSPECTS FOR DEVELOPING COOPERATION IN OIL&GAS SECTOR IN THE BLACK SEA REGION AND SOUTH-EAST EUROPE

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Agenda

01

Risk Management in Energy Diversification of Supply BOTAŞ Case



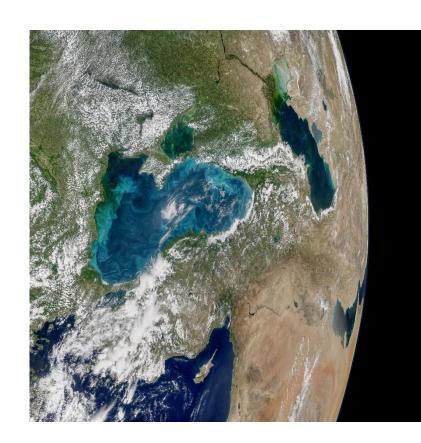
02

Gas Transportation System in the Region



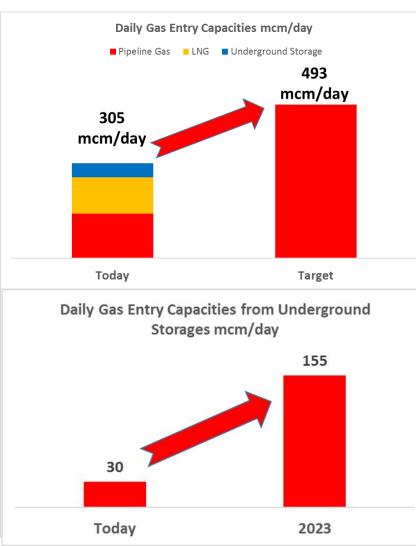
03





Diversification of Supply: BOTAŞ Case





Gas Transportation System in the Region: TANAP



- With additional capital expenditure, the capacity can be doubled
- European Part of TANAP will be completed in July 2019 TAP Commissioning Gas will be delivered

Capacity

16 Billion m³

BOTAŞ:6 Bcma

Europe:10 Bcma

Pipeline Length

Turkey:1850 km

Europe: 878 km Azerbaijan: 443 km Georgia: 248 km

First Gas Supply

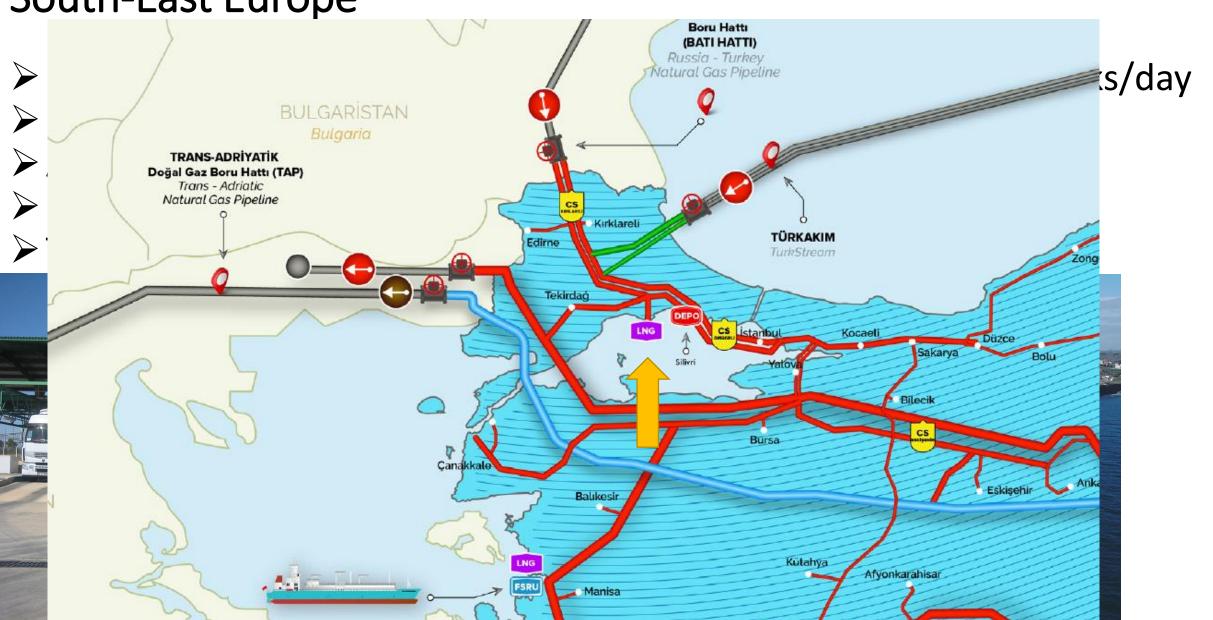
Turkey: June 2018

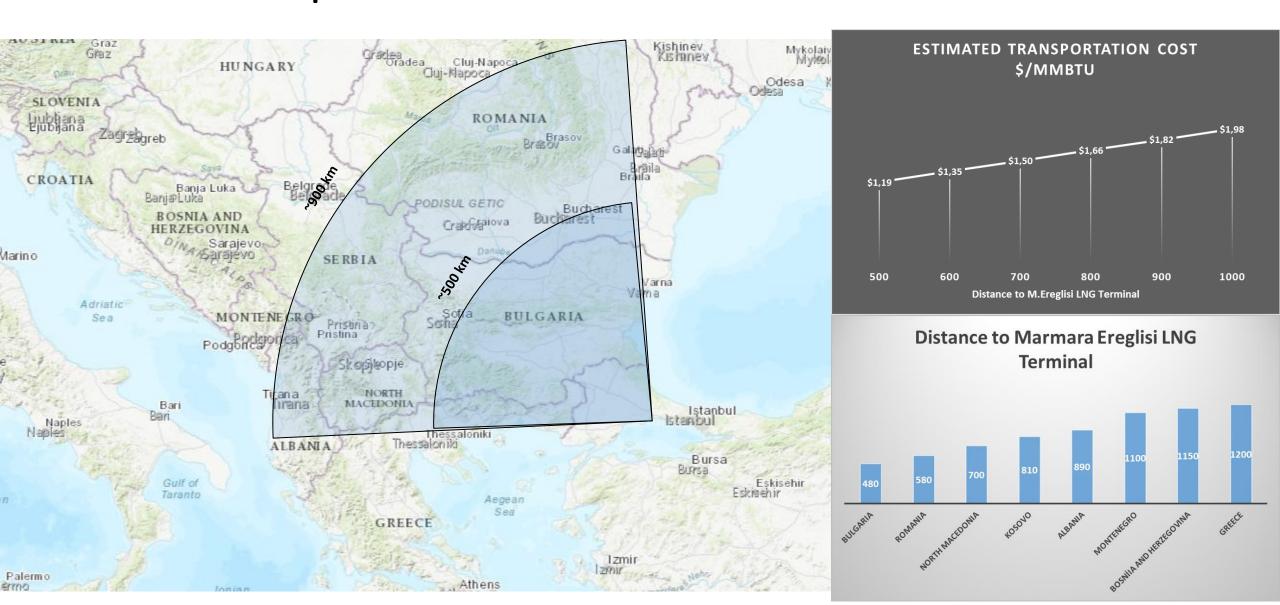
Europe: 2020

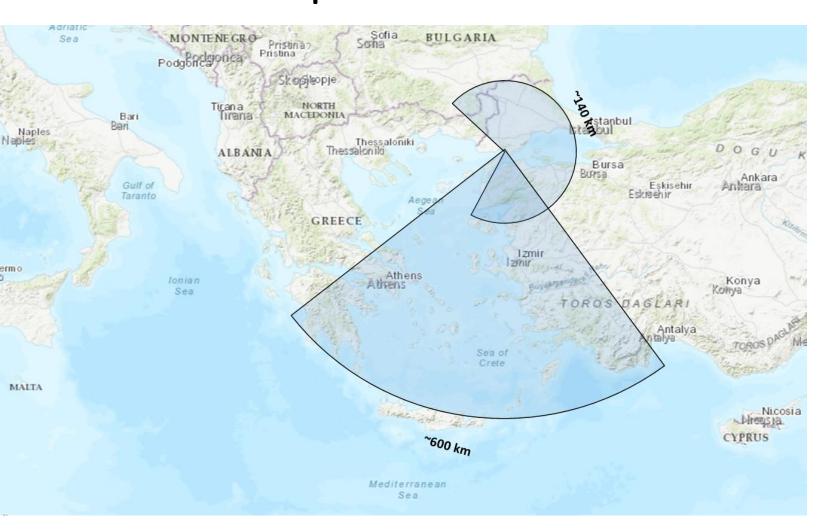
Gas Transportation System in the Region:TurkStream



- BOTAŞ is Shareholder and Contractor of TurkStream Project
- 31,5 Bcm will be delivered to Turkey
- 15,75 Bcm will be transmitted to Europe.
- Pipeline will be operational by 31.12.2019
- Uninterrupted, sustainable and reliable gas supply to South-East Europe







- There are 3 LNG Terminals in Eagean Sea and Marmara Sea (+1 is on its way)
- Bunkering of vessels crossing Eagean Sea and Straits has a potential for cooperation
- LNG Breakbulk capability will be in place in Saros FSRU Project
- Optimization of the assests, increasing utilization ratio of the Region



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