



BOTAŞ

**II INTERNATIONAL CONFERENCE
RISK MANAGEMENT IN ENERGY
MAY 27-28, 2019 ISTANBUL, TURKEY**

**THE PROSPECTS FOR DEVELOPING COOPERATION IN
OIL&GAS SECTOR IN THE BLACK SEA REGION AND SOUTH-
EAST EUROPE**

**Koray YALÇINTEPE
International Projects Manager**

Agenda

01

**Risk Management in Energy
Diversification of Supply
BOTAŞ Case**



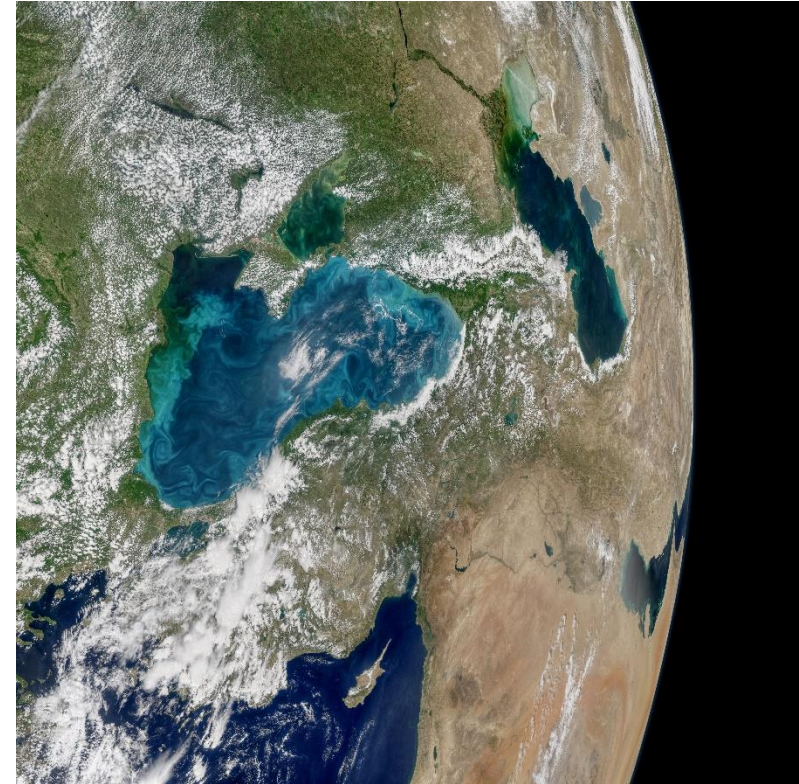
02

Gas Transportation System in the Region

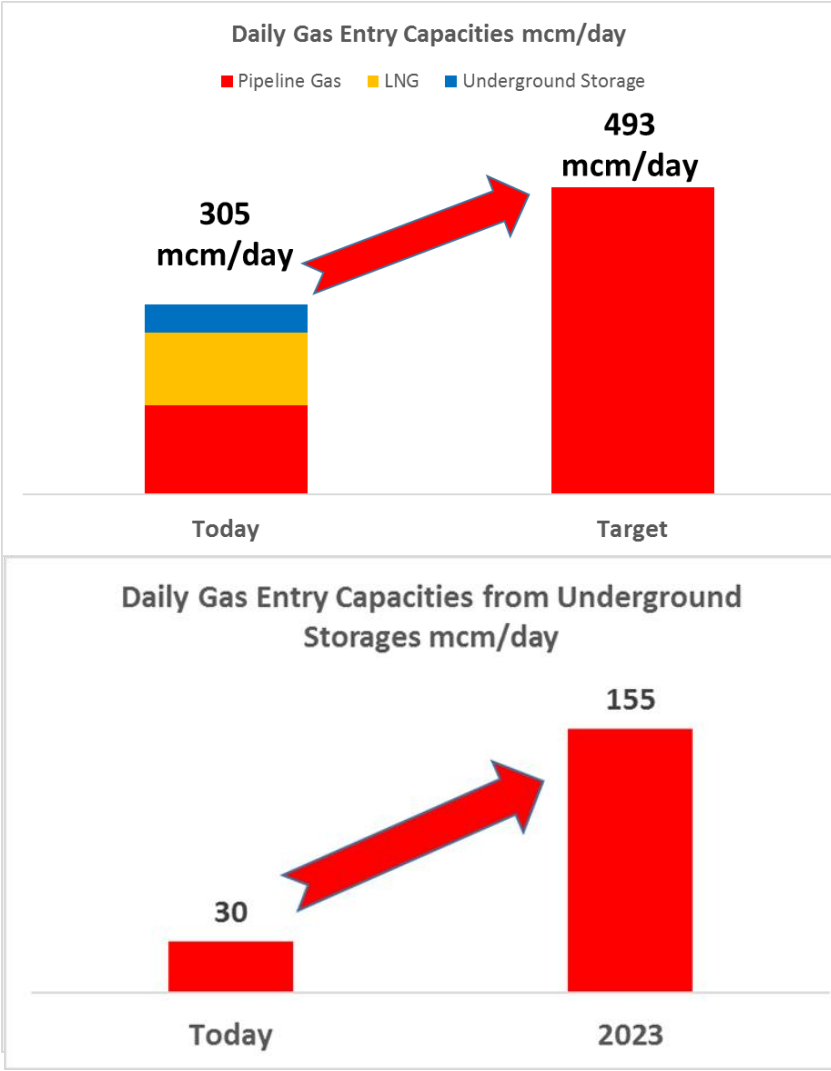
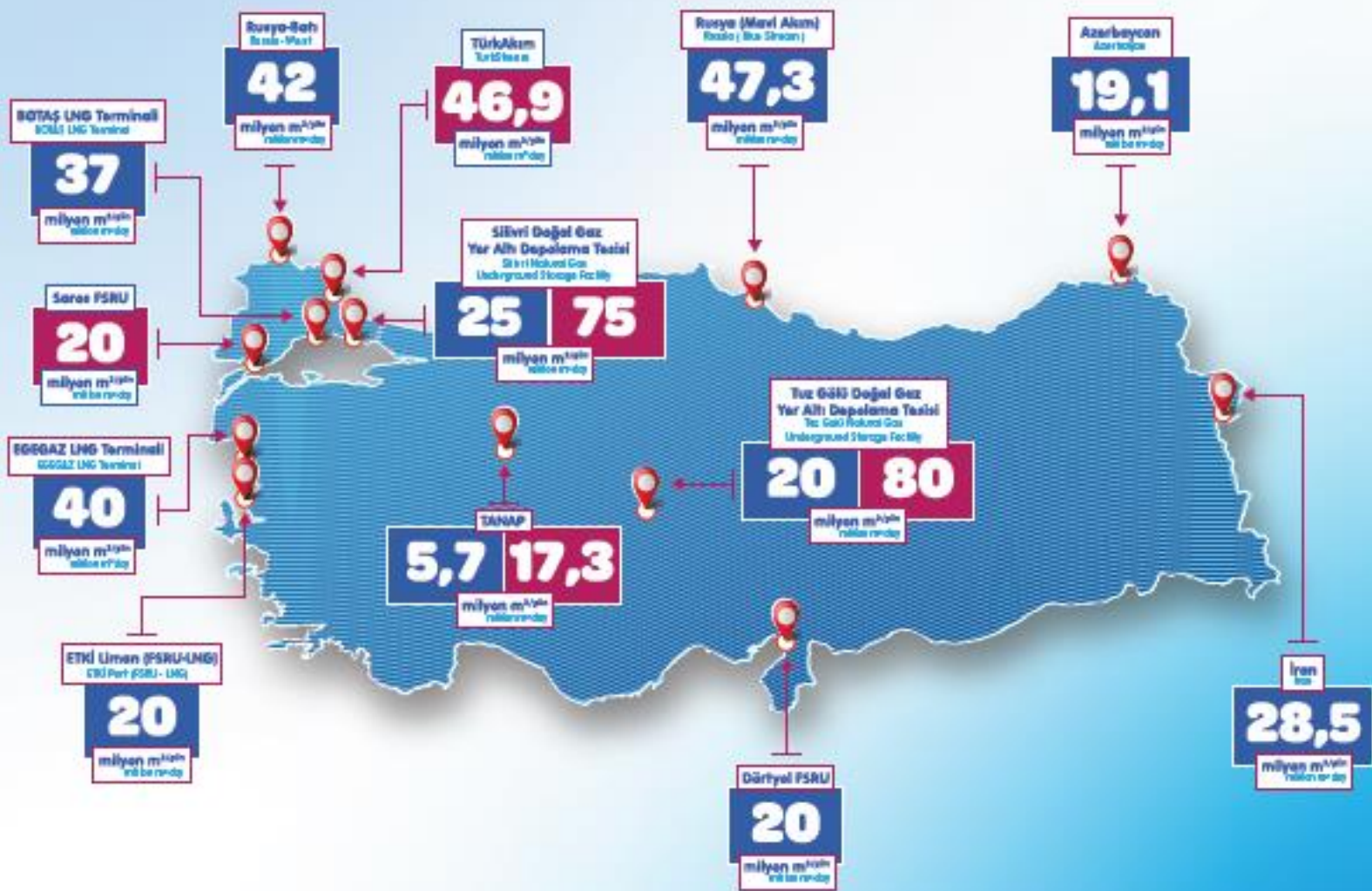


03

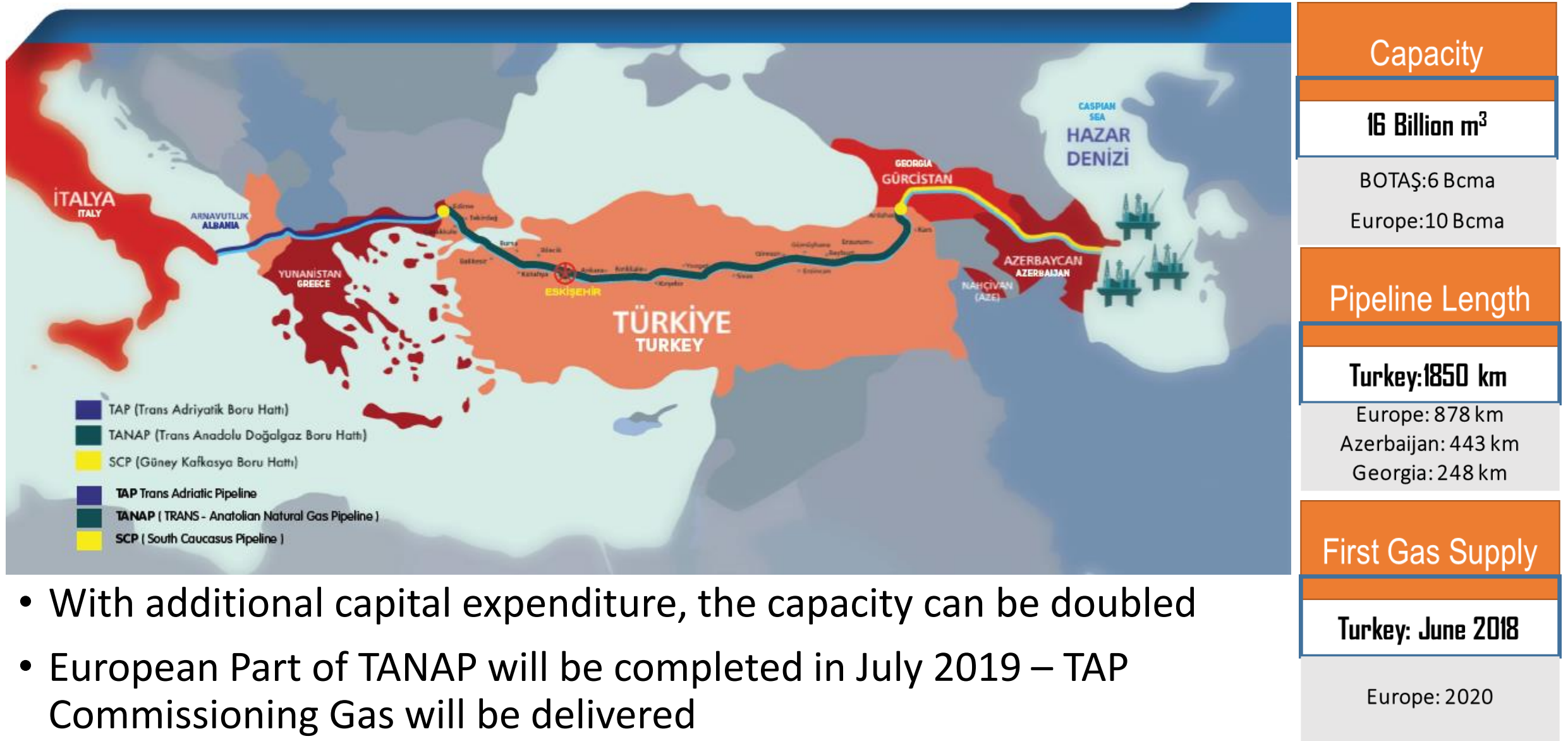
**Developing Cooperation in Oil&Gas Sector
in the Black Sea and South-East Europe**



Diversification of Supply: BOTAŞ Case



Gas Transportation System in the Region:TANAP

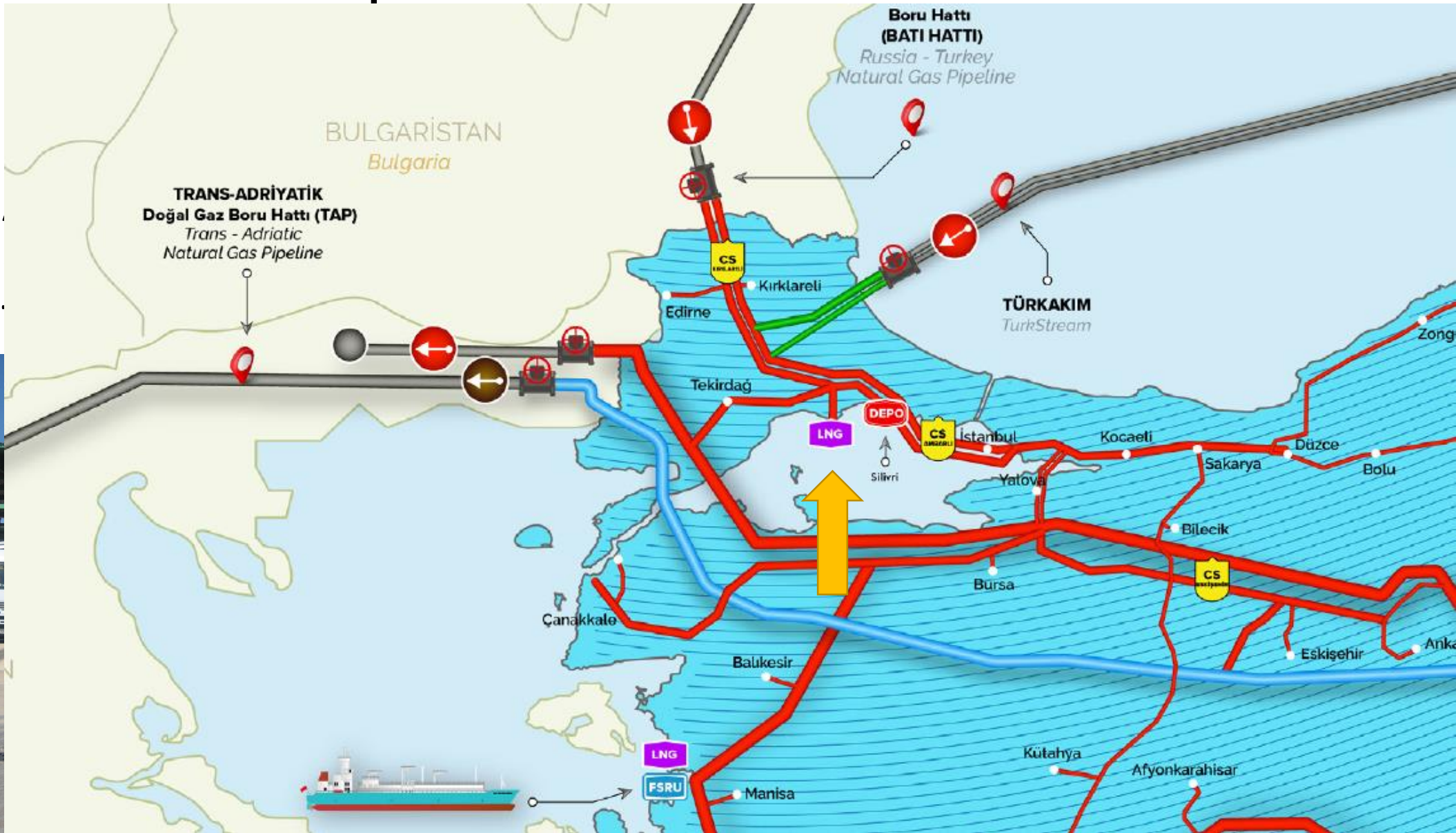


Gas Transportation System in the Region: TurkStream



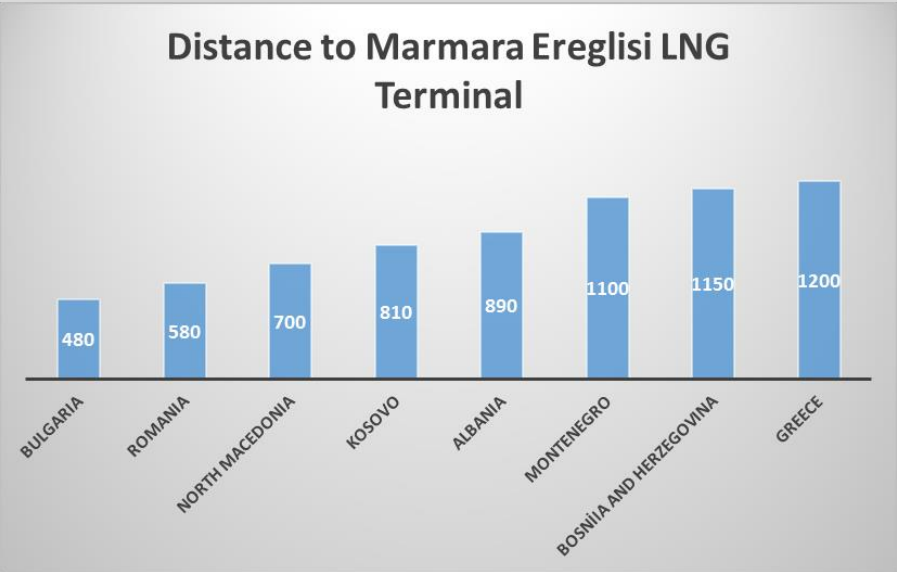
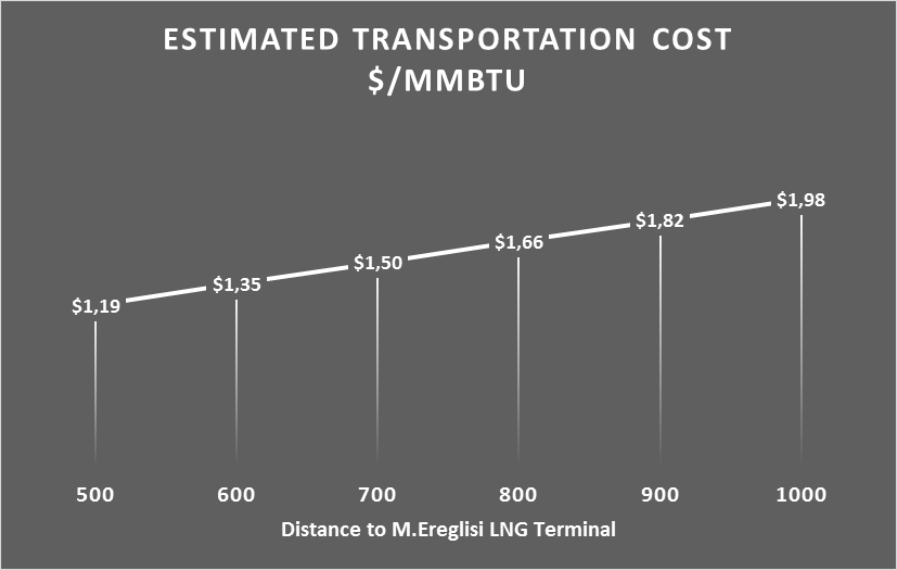
- BOTAŞ is Shareholder and Contractor of TurkStream Project
- 31,5 Bcm will be delivered to Turkey
- 15,75 Bcm will be transmitted to Europe.
- Pipeline will be operational by 31.12.2019
- Uninterrupted, sustainable and reliable gas supply to South-East Europe

Developing Cooperation in Oil&Gas Sector in the Black Sea and South-East Europe

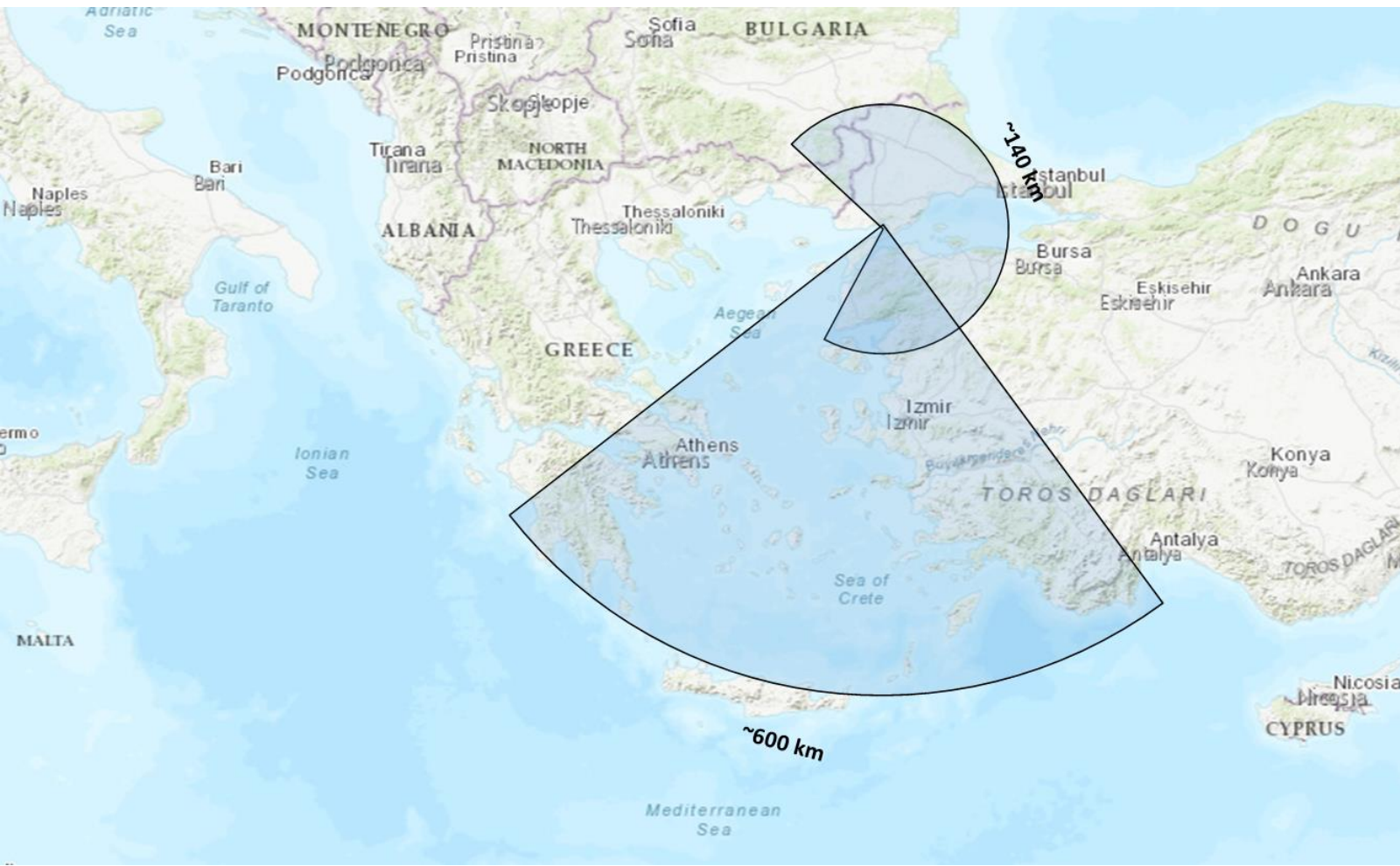


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Developing Cooperation in Oil&Gas Sector in the Black Sea and South-East Europe



Developing Cooperation in Oil&Gas Sector in the Black Sea and South-East Europe



- There are 3 LNG Terminals in Eagean Sea and Marmara Sea (+1 is on its way)
- Bunkering of vessels crossing Eagean Sea and Straits has a potential for cooperation
- LNG Breakbulk capability will be in place in Saros FSRU Project
- Optimization of the assests, increasing utilization ratio of the Region



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