

Conclusions of “Workstream 1” Scenario Meeting of October 18, 2012

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Moscow, 19 October, 2012**



Discussion of the scenario chapter of the EU-Russia Energy Roadmap and our approach to future work on energy scenarios

- We discussed RM 2050 scenarios again, noting certain differences of opinion in the assumptions**
- In the conclusions of the July GAC meeting it was agreed that RM2050 did not provide scenarios for the GAC activities and for the EU-RF cooperation in the gas sector, however..**
- our analysis of the EU 2050 scenarios has contributed significantly to further methodological work on energy and gas demand.**
- We understand scenarios not as numerical projections but as a combination of views on driving forces for overall energy sector development**



- **We decided to look at the critical factors impacting scenario outcomes, driving forces and uncertainties**
- **We agreed that scenarios should include at least: socio-economic factors, supply, demand, pricing and regulation, technologies (including learning) and policy measures**
- **We will therefore focus our efforts on these and other driving forces and their impact on the outcomes of scenarios**
- **This will require specific methodology which we shall develop, and test this on some specific scenarios which will be in the focus of our analysis**
- **Based on our findings, an important future task will be to make policy makers aware of the uncertainties/risks/factors/drivers in relation to the decisions they need to make**



- **In line with the February 2011 document establishing the GAC, we will closely work with the outside experts, especially authors of important gas scenarios which we shall consider, in order to gain access to their knowledge and expertise**
- **Providing we get proper support we will publish our findings in an annual report in 2013.**



Specific Natural Gas Scenarios

We intend to adjust existing and, with the agreement of our Coordinators, develop specific gas scenarios which will set out:

- Future parameters for EU imports of natural gas from Russia**
- A specific (and limited) set of drivers for each of the parameters**
- Outcomes of these scenarios for EU-Russian gas cooperation**
- Linkage of these scenarios to WS2 and WS3 activities in relation to the need for additional export infrastructure and its likely location**

Thank You

